



Ad-hoc-Mitteilung gemäß Art. 17 MAR

**Chinese investor new majority shareholder of HumanOptics AG -  
Closing of the share purchase agreement dated  
30 August 2019 between Medipart AG and a Chinese investor  
regarding the majority stake in HumanOptics AG**

Erlangen, 18 December 2019 – The Management Board of HumanOptics AG ("Company"), a leading technology company that manufactures implants for eye surgery, was informed today by the (previously existing) majority shareholder of Medipart AG, Unterägeri/Switzerland ("Medipart") that the share purchase agreement concluded between Medipart and a Chinese investor on 30 August 2019 had been consummated. Accordingly, that Chinese investor, via the intermediary HumanOptics Holding AG as an acquisition vehicle, has acquired a 73.4 % stake in the Company's share capital from Medipart and is thus the Company's new majority shareholder.

End of the Ad-hoc-Disclosure

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